

# Holland & Knight

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August 26, 2019

David L. Kornblau  
Covington & Burling LLP  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018-1405

Jorge Tenreiro  
U.S. Securities and Exchange Commission  
Division of Enforcement  
New York Regional Office  
200 Vesey Street, Suite 400  
New York, NY 10281

Re: *SEC v. Reginald Middleton, et. al.*

Gentlemen:

Pursuant to the Temporary Restraining Order Freezing Assets, Requiring Defendants to Show Cause, and Granting Other Relief ("Order") issued on August 12, 2019 by the United States District Court, Eastern District of New York (the "Court"), the undersigned, having been appointed the Independent Intermediary under the Order, hereby certifies that (i) I have provided the Defendant Reginald Middleton with one or more public addresses under my control for the Ethereum and Bitcoin public blockchains (collectively, the "Controlled Addresses"), (ii) Defendant Reginald Middleton transferred the digital assets identified on Schedule A attached hereto (the "Digital Assets"), to the Controlled Addresses on August 21 and 22 of 2019, and (iii) the Digital Assets will be securely held in escrow pending further direction by the Court.

Sincerely yours,



Josias N. Dewey

Ethereum Address	Token	Token Amount
<b>Transfer from known address on August 21, 2019</b>		
0x67bb19d5a4f1b9939178d92a09d62444e4a76438	Ether	30495.8641
0x67bb19d5a4f1b9939178d92a09d62444e4a76438	Ether	0.1
0x67bb19d5a4f1b9939178d92a09d62444e4a76438	Ether	0.5
0x2483b897720a1f105675ba04f6e1c46cd903ec2	Ether	6367.7140
0x2483b897720a1f105675ba04f6e1c46cd903ec2	Ether	0.01
0x2483b897720a1f105675ba04f6e1c46cd903ec2	Veritaseum	9809.752941
0x2483b897720a1f105675ba04f6e1c46cd903ec2	Ve Gold G1	1.004
0x2483b897720a1f105675ba04f6e1c46cd903ec2	Ve Gold K1	0.83440775
<b>Transfer from unknown address on August 21, 2019</b>		
0x74c760a2840CC4f6a65AAc5bE052ebb1B8739E88	Veritaseum	0.651
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	VGLZ1	252.889
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	VGLK1	4.37
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	VSLK1	165.167
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	VPMZ1	43.759
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	VGLG1	647.725
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	VSLZ1	93.939
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	Veritaseum	135.993
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	Ether	0.01
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	Ether	1050
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	PPT	4.386
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	LPT	2.712
0xEEAF0B2DBBF6D0A7DE0e0668a1c97ba7f3098840	Ether	1
0xD7479145E52aDc22e6c4DC2c6809a69716823f42	Veritaseum	0.01
0xD7479145E52aDc22e6c4DC2c6809a69716823f42	Veritaseum	100000
0xD7479145E52aDc22e6c4DC2c6809a69716823f42	Veritaseum	97750353.55
0xD7479145E52aDc22e6c4DC2c6809a69716823f42	LPT	2.1416
1Jn6XJtCtUrCAyEx328Ddn7njAcqKJ21CbJ	Bitcoin	0.0010
1DxueK11gJCfPswAM2P6tTC2pgz1gXZfCc 14ioyNTzBQY9kqK6WzM6eeyqWfJrtM2W7W 1L2yn1oubhnVHze7vajFxtBor5NFk2Upy	Bitcoin	42.7531391
13eFTG5BZirH4WzMHpPWDt9YjkDDezz7nke 19tL87qf8DaiQmtyBZFZoDDrSLQpLFJcd7 19Q8afsDfNdyAoJbU8mNSx7uDj9Bjknqjs 16obZYxWftrEifadq9L9K9rEaDEPsK11eH 155Jpk9qqak7sMnE2bgkpcrU4wUxeRfguD 14M1F4VRvxHJGcmNEixnMwtSjwGdC2BHx	Bitcoin	0.0170
<b>Transfer from unknown address on August 22, 2019</b>		
0x4D9471136B8569aE7EF7F6D5ae2a48aC1b12e33F	Veritaseum	997.152113167195203
0x4D9471136B8569aE7EF7F6D5ae2a48aC1b12e33F	Ether	0.0534
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	LPT	2.139
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	PXT	2000
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	PPT	1000
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	PPP	9326.805
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	Veritaseum	71137.00128
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	OmiseGO	200
0xA64983B89345AEa760Ec122f1DDA463EDc9100BF	Ether	0.0850
0x9b6EFFA280482B00c8898d5b4cB7fFe05AB8CbF	Veritaseum	0.181
0x9b6EFFA280482B00c8898d5b4cB7fFe05AB8CbF	Ether	0.2673
0x75C526d5143792446E0837B5ac84f17576dd76B1	Veritaseum	18.6879
0x75C526d5143792446E0837B5ac84f17576dd76B1	Ether	41.6247
0x95841340a779363E9329ed5019E72A05989fd304	Centra	1000
0x95841340a779363E9329ed5019E72A05989fd304	Ether	0.0040
0x74c760a2840cc4f6a65aac5be052ebb1b8739e88	Ether	0.2349
0xe8916277b0953034f085d4f6fa4dafb89e003492	Ether	2.5737